

FCOT Portfolio details as at 31 December 2017



→ Portfolio Composition

Asset values

Net property income

TOTAL: \$\$2,054.5 million as at 31 December 2017^

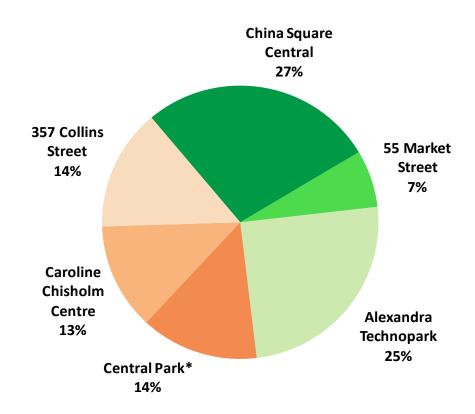
> Singapore: \$\$1,216.3 million (59%)

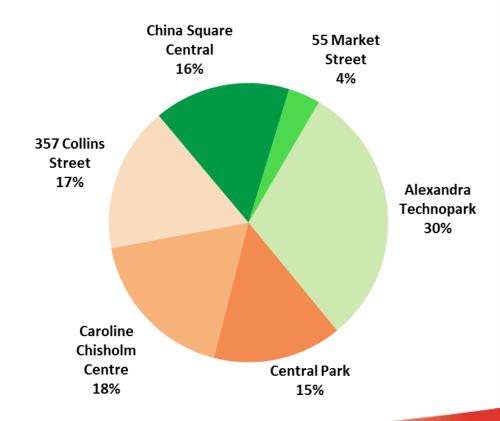
> Australia: S\$838.2 million (41%)

TOTAL: \$\$24.9 million for 1QFY18

➤ Singapore: \$\$12.5 million (50%)

➤ Australia: \$\$12.4 million (50%)





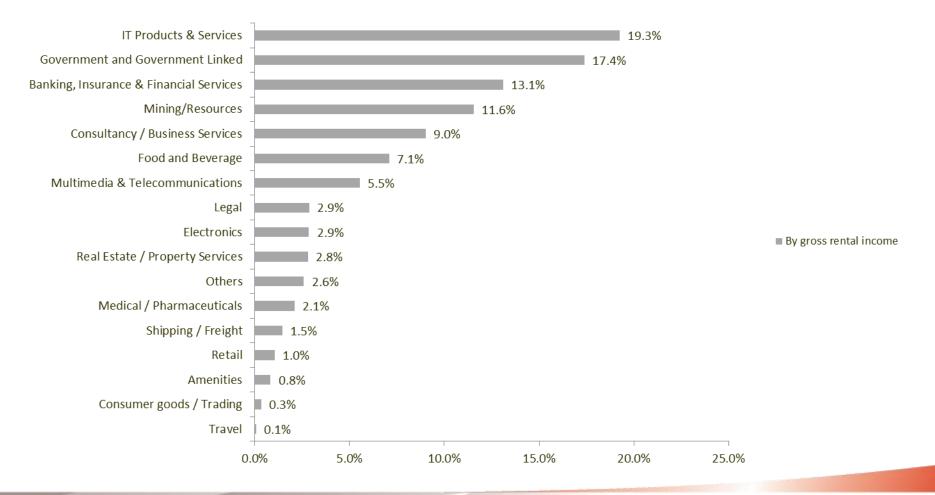


[^] Based on valuations as at 31 December 2017 converted to Singapore dollars. See 1QFY18 Financial Statements for further information.

^{*} FCOT holds a 50.0% interest in Central Park.

→ Portfolio Trade Sector Mix

Diverse trade sector mix with no single trade sector contributing > 20% of gross rental income¹





China Square Central, Singapore

China Square Central is an office and retail development located in the financial district of Singapore. The property comprises a 15-storey office tower with a retail podium and two clusters of heritage shophouses. The commercial office tower had been refurbished in FY2013. The area along Nankin Mall had been revitalised with the construction of a covered linkway following the completion of the China Square Precinct Master Plan in FY2013.

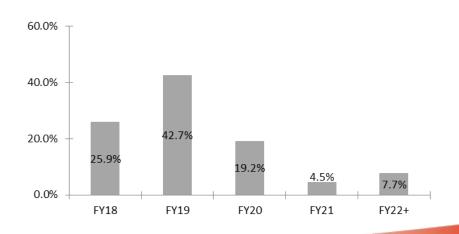
The property is well-served by the Telok Ayer, Raffles Place and Chinatown MRT stations, all located within 500 metres. The retail podium of 18 Cross Street is currently closed for a \$\$38 million asset enhancement initiative announced on 20 October 2017.

Data as at 31 December 20	17
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	Data as at 51 December 2017
Address	18, 20 & 22 Cross Street, China Square Central
Tenure	Leasehold 99 years commencing February 1997
Net lettable area (NLA)	301,145 sq ft (27,977 sqm)#
Car spaces	394
Date completed	June 2002
Occupancy rate	93.2% ^# (office tower: 93.0%)^#
Purchase price	S\$390.0 million on 30 March 2006
PP per sq ft	S\$1,059/sq ft of NLA
Valuation	S\$565.0 million as at 30 September 2017
Valuation per sq ft	S\$1,528/sq ft of NLA
WALE by income	1.5 years#



Lease expiry profile by gross rental #



[#] Excluding 18 Cross Street retail podium (NLA c. 64,000 sq ft) which is currently closed for asset enhancement .



[^] Committed occupancy as at 31 December 2017.

55 Market Street, Singapore

55 Market Street is a high quality commercial property located in the heart of the financial district at Raffles Place. The property comprises 15 office levels and two floors of retail (including a basement level).

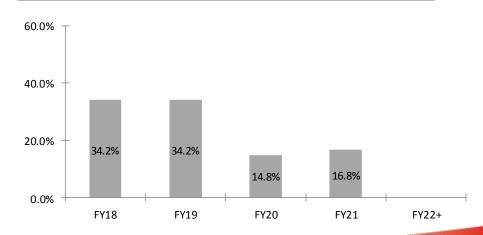
55 Market Street is approximately a 2-minute walk from Raffles Place MRT station and a 6-minute walk from the Telok Ayer MRT station.

Data as at 31 December 2017

Address	55 Market Street, Singapore 048941
Tenure	Leasehold 999 years commencing April 1826
Net lettable area (NLA)	71,796 sq ft (6,670 sqm)
Car spaces	Nil
Date refurbishment completed	November 2006
Occupancy rate	90.0%
Purchase price	S\$72.5 million on 22 November 2006
PP per sq ft	S\$1,005/sq ft of NLA
Valuation	S\$139.0 million as at 30 September 2017
Valuation per sq ft	S\$1,936/sq ft of NLA
WALE by income	1.6 years



Lease expiry profile by gross rental





Alexandra Technopark, Singapore

Alexandra Technopark is a high-tech business space development located within the prominent Alexandra business corridor. The property comprises an eight-storey block and a nine-storey block, with combined net lettable area in excess of one million square feet. It also has 905 covered and surface car park lots and high-quality building specifications.

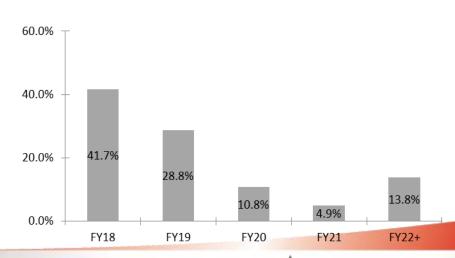
A 15-minute drive away from the Central Business District, Alexandra Technopark is within walking distance to the Labrador Park MRT station on the Circle Line and is well-served by public buses linking it to the Queenstown and HarbourFront MRT stations.

The property is currently undergoing a S\$45.0 million asset enhancement initiative which was announced on 23 January 2017.

	Data as at 31 December 2017
Address	438A/438B Alexandra Road Singapore 119967/119968
Tenure	Leasehold 99 years commencing August 2009
Net lettable area (NLA)	1,040,364 sq ft (96,653 sqm)
Car spaces	905
Date completed	Block A December 1996, Block B March 1998
Occupancy rate	79.9%^
Purchase price	\$\$342.5 million on 26 August 2009
PP per sq ft	S\$326/sq ft of NLA
Valuation	S\$508.0 million as at 30 September 2017
Valuation per sq ft	S\$487/sq ft of NLA
WALE by income	1.5 years



Lease expiry profile by gross rental





Central Park is a premium grade office tower and the tallest building in Perth. Located on St Georges Terrace, Central Park is a pre-eminent business address in the heart of the Perth CBD and shopping precinct.

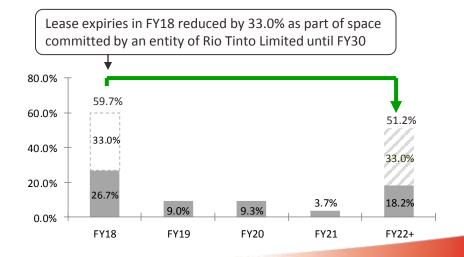
The property comprises a 47-level office tower with on-site tenant parking and a public car park. Central Park has a strong tenant profile which includes multinational companies and well-established Australian firms.

Data as at 31 December 2017

Address	152-158 St Georges Terrace
	Perth WA6000, Australia
Tenure	Freehold
Net lettable area (NLA)	711.050 \$\frac{1}{2} \left(\frac{1}{2} \frac{1} \frac{1}{2} \frac{1}{2} \frac{1}{2} \frac{1}{2} \frac{1}{2} \f
(100.0% basis)	711,050 sq ft (66,059 sqm)
Car spaces	421
Date completed	1992
Occupancy rate	71.6%*
Purchase price	A\$190.0 million (S\$234.6 million)
(50.0% interest)	on 30 March 2006
PP per sq ft	A\$5,728/sqm of NLA
Valuation (EQ 0% interest)	A\$272.5.0 million (S\$289.8 million)
Valuation (50.0% interest)	as at 30 September 2017
Valuation per sq m	A\$8,248/sqm of NLA
WALE by income	1.7 years (6.7 years with new leases*)



Lease expiry profile by gross rental



^{*} Adjusted for, among other things, space committed by an entity of Rio Tinto Limited on a new 12-year lease commencing in FY18 and space that Rio Tinto Limited will be returning by end-FY18 as part of its partial relocation to new premises under the new lease. Actual occupancy as at 31 December 2017 was 64.6%.



Caroline Chisholm Centre, Canberra

Caroline Chisholm Centre is a contemporary-designed, five storey "Grade A" office complex. The property is strategically located within the core of the Tuggeranong Town Centre in Canberra, Australia's capital city and the location of the Federal Parliament House.

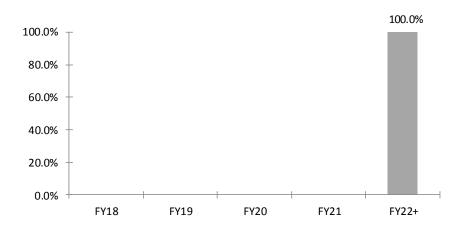
The property is wholly let to the Commonwealth Government of Australia for a lease term of 18 years that commenced on 5 July 2007.

Data as at 31 December 2017

	Data as at 31 December 2017
Address	Block 4 Section 13, Tuggeranong ACT 2900, Australia
Tenure	Leasehold 99 years commencing June 2002
Net lettable area (NLA)	433,182 sq ft (40,244 sqm)
Car spaces	1,093
Date completed	June 2007
Occupancy rate	100.0%
Purchase price	A\$108.75 million (S\$136.3 million) on 18 June 2007 (initial 50% interest) A\$83.0 million (S\$108.1million) on 13 April 2012 (subsequent 50% interest)
PP per sq ft	A\$4,765/sqm of NLA (blended)
Valuation	A\$250.0 million (S\$265.9 million) as at 30 September 2017
Valuation per sq m	A\$6,212/sqm of NLA
WALE by income	7.5 years



Lease expiry profile by gross rental





357 Collins Street, Melbourne

357 Collins Street is a 25-storey freehold office building with Grade A specifications strategically located at Collins Street, a prime office location in the Melbourne CBD.

The property has good connectivity and accessibility with well-established pedestrian, vehicle and public transport linkages such as trams and railway stations. 357 Collins Street is within walking distances to two railway stations, namely Flinders Street Station and Southern Cross Station.

Data as at 31 December 2017

Address	357 Collins Street, Melbourne Victoria 3000, Australia
Tenure	Freehold
Net lettable area (NLA)	343,616 sq ft (31,923 sqm)
Car spaces	41
Date completed	Extensive refurbishment completed in December 2012
Occupancy rate	98.9%
Purchase price	A\$222.5 million (S\$226.6 million) on 18 August 2015
PP per sq ft	AS\$6,970/sqm of NLA
Valuation	A\$285.0 million (S\$303.1 million) as at 30 September 2017
Valuation per sq m	A\$8,928/sqm of NLA
WALE by income	3.4 years



Lease expiry profile by gross rental

